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#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/03/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Min Xin Holdings Limited
Date Submitted	05/04/2017

I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>00222</u> Descrip	otion :		
	No. of ordinary shares		
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : <b>N/A</b> Descrip	otion :		
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	Par value (State currency)	
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	(State currency)	capital (State currency)
	No. of ordinary shares	(State currency)	capital (State currency)

### 2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code : <b>N/A</b> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

 Total authorised share capital at the end of the month

 (State currency) :

#### II. Movements in Issued Share Capital

	No. of ordir	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	459,428,656			
Increase/ (decrease) during the month	0			
Balance at close of the month	459,428,656			

Share Options (unue	si Share Opt	Ion Schemes C	n the issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM	Γ	Movement duri	ng the month		thereto	thereto as at close of
approval date			0		_	the month
(dd/mm/yyyy) and						
class of shares	<b>.</b>		<b>.</b>			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. <b>N/A</b>						
(///) shares						
(Note 1) <u>2.</u>						
( / / ) shares (Note 1)						
<u>3.</u>						
( / / ) shares						
(Note 1)		Tota	(Preference)	ce shares)		
Total funds raised d of options (State cu		nth from exerc	•	,		

Share Options (under Share Option Schemes of the Issuer)

III. Details of Movements in Issued Share Capital

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price EGM approval date (if applicable)						
2.	X	/				
		. <u></u> _				
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	( / /	)				
Cube eviation price						
EGM approval date						
(if applicable) (dd/mm/yyyy) <u>4.</u>	( / /	)				
EGM approval date (if applicable)	( / /	)				
		Total B	(Preferen	ary shares) ice shares)		
			(C	other class)		-

Convertibles (i.e. Convertible	into Shares of the	e Issuer whicl	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
	( / / )					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
	· · · · · · · · · · · · · · · · · · ·		Fotal C. (Ordina	ary shares)		_
			(Preferen	ce shares)		_
			(O	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2		
shares (Note 1)		·
3.		
0		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
		-

1. Rights issue       At price : State currency       Issue and allotment (///)         1. Rights issue       At price : State currency       Issue and allotment (///)         2. Open offer       At price : State currency       Class of shares		Type of Issue		re Capital: <b>N/A</b>						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price : State currency       Issue and allotment ( dd/mm/yyyy)       ( / / )         3. Placing       At price : State currency       Issue and allotment ( dd/mm/yyyy)       ( / / )         3. Placing       At price : State currency       Issue and allotment ( dd/mm/yyyy)       ( / / )         GM approval date:       ( / / )       ( / / )         ( dd/mm/yyy)       EGM approval date:       ( / / )         4. Bonus issue       Issue and allotment Issue and allotment ( / / )       ( / / )         EGM approval date:       ( / / )       Issue and allotment ( / / )         4. Bonus issue       Issue and allotment Issue and allotment ( / / )       ( / / )						_			_		
1. Rights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         2. Open offer       At price : State       Issue and allotment       ( / / )         2. Open offer       At price : State       Issue and allotment       ( / / )         3. Placing       At price : State       Issue and allotment       ( / / )         3. Placing       At price : State       Issue and allotment       ( / / )         Issue and allotment       ( / / )       ( / / )				Stata		(	1	/	)		
2. Open offer       At price :       State currency       Class of shares issuable (Note 1)         2. Open offer       At price :       State currency       Issue and allotment       ( / / )         Bonus issue       At price :       State currency       Class of shares issuable (Note 1)	1.	Rights issue	At price :			(	,		,		
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )					EGM approval date: (dd/mm/yyyy)	(	/	/	)		
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )											
2. Open offer       At price :       State currency       Issue and allotment date : (///)         GM approval date:       (///)       EGM approval date:       (///)         GM approval date:       (///)       (///)									_		
EGM approval date:       ( / / )         (dd/mm/yyyy)	2.	Open offer	At price :		Issue and allotment	(	1	/	)		
3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy)       ( / / ) date : (dd/mm/yyyy)         Bonus issue       EGM approval date:       ( / / ) (d/mm/yyyy)         4. Bonus issue       Class of shares issuable (Note 1)         Issue and allotment date : (dd/mm/yyyy)       Issue and allotment ( / / ) (d/mm/yyyy)         EGM approval date:       EGM approval date: ( / / )         EGM approval date:       EGM approval date: ( / / )				,	EGM approval date:	(	1	/	)		
3. Placing       At price : State currency       issuable (Note 1)         3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         4. Bonus issue       Class of shares issuable (Note 1)         Issue and allotment date : (dd/mm/yyyy)       Issue and allotment ( / / )         EGM approval date : (dd/mm/yyyy)       EGM approval date: ( / / )											
3. Placing       At price . currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)						_			_		
Class of shares Class of shares issuable ( <i>Note 1</i> ) 4. Bonus issue Lissue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )	3.	Placing	At price :			(	/	/	)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (///)						(	/	/	)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue Bonus issue lissue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )											
4. Bonus issue EGM approval date: (///)									_		
EGM approval date: ( / / )	4.	Bonus issue			Issue and allotment	(	1	/	)		
					EGM approval date:	(	1	/	)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares						
			State	issuable (Note 1)	(	,	/	)		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	,	1	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares redeemed (Note 1)						
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	1	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <i>(Note 1)</i>			
9.	Capital reorganisation		lssue and allotment ( / date : (dd/mm/yyyy)	/ )		
			EGM approval date: ( / (dd/mm/yyyy)	/ )		
						-
			Class of shares issuable ( <i>Note 1</i> )			
10.	Other (Please specify) At price :	State	lssue and allotment ( / date : (dd/mm/yyyy)	/ )		
			EGM approval date: ( / (dd/mm/yyyy)	/ )		
			Total E. (Ordinary shares)			
		(Preference shares) (Other class)				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil			
(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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Remarks (if any):		
Submitted by:	HAU Po Ping	_
Title:	Company Secretary	_
(Director, Sec	retary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.